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Name of Person Signing Certificate: Valarie L. Benson
Sept. 19, 2003 *Valarie L. Benson*
Date Signature

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

First Named Inventor: John J. Koresko V §
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Conf. No.: 1681 § Group Art Unit: 3624
§
Appln. No.: 10/086,924 § Examiner: Kelly Scaggs Campen
§
Filing Date: February 28, 2002 § Attorney Docket No.: 10717-1U1
§

Title: SYSTEM AND METHOD FOR CREATING A DEFINED BENEFIT PENSION PLAN
FUNDED WITH A VARIABLE LIFE INSURANCE POLICY AND/OR A VARIABLE
ANNUITY POLICY

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SUPPLEMENTAL INFORMATION DISCLOSURE STATEMENT
UNDER 37 C.F.R. §1.97(b)

Enclosed are copies of each of the documents listed on the attached Information Disclosure Citation Form PTO/SB/08A, which may be material to the patentability of this application and/or for which there may be a duty to disclose in accordance with 37 C.F.R. §1.56.

The filing of this Information Disclosure Statement shall not be construed as an admission that any of the listed documents constitutes prior art, nor as an admission against interest in any manner.

No fee is believed to be due in connection with the filing of this Information Disclosure Statement since it is being filed before the mailing date of the first Office Action on the merits. However, the Commissioner is hereby authorized to charge any deficiencies or credit any overpayments to Deposit Account No. 50-1017 (210717.0002).

It is respectfully requested that this Information Disclosure Statement and the documents listed on the attached Form PTO/SB/08A be considered and acknowledged by the Examiner in connection with the above-identified patent application, be made of record therein, and that the listed documents be cited in the issued patent.

Respectfully submitted,

JOHN J. KORESKO V

September 19, 2003
(Date)

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CAJ:vlb
Enclosures

Form PTO/SB/08A		Complete if Known	
INFORMATION DISCLOSURE STATEMENT BY APPLICANT (use as many sheets as necessary)		Application Number	10/086,924
		Filing Date	February 28, 2002
		First Named Inventor	John J. Koresko V
		Group Art Unit	3624
		Examiner Name	Kelly Scaggs Campen
Sheet	1	of	1
		Attorney Docket Number	

OTHER PRIOR ART - NON PATENT LITERATURE DOCUMENTS		
Exr Initials	Include Name of first Author (in CAPITAL LETTERS), title of the article (where appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), volume-issue number(s), page(s), date (in parentheses). If a book, also include publisher and city and/or county where published.	T ₁
	PCT International Search Report for PCT/US02/18228, mailed September 5, 2003, 6 pages	X

Examiner Signature		Date Considered	
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T₁ - Place a check mark if complete document is in English; otherwise, place a letter "A" if only an English abstract is attached.